

Date: 11th July, 2024

To,

Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai -400001, India Scrip Code: 543263	Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400051 Symbol: SMCGLOBAL
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Subject : Outcome of the Meeting of the Non-convertible Debenture Committee of the Board of Directors of SMC Global Securities Limited (“the Company”).

Dear Sir/Madam,

This is with reference to our earlier intimations dated March 30, 2024 and June 19, 2024 and pursuant to the provisions of Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”) (as amended from time to time), we wish to inform you that the Non-convertible Debenture Committee (“**the Committee**”) of the Board of Directors of the Company at its meeting held today i.e., July 11, 2024, have *inter alia*, considered and approved the Prospectus dated July 11, 2024 for the Public Issuance of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of Rs. 1000/-each (“**NCDs**”) for an amount of up to Rs. 7,500 Lakhs (“**Base Issue Size**”) with an option to retain oversubscription up to Rs. 7,500 Lakhs (“**Green Shoe Option**”) (“**the Issue**”) of the Company.

*The requisite details of the abovementioned Issue in terms of the SEBI Circular dated July 13, 2023 are enclosed as **Annexure A**.*

Further, the Prospectus will be filed with the Registrar of Companies, National Capital Territory Delhi and Haryana, SEBI and BSE Limited. The copy of the Prospectus will be made available on the website of the SEBI i.e. www.sebi.gov.in, BSE Limited i.e. www.bseindia.com, National Stock Exchange of India Limited www.nseindia.com and the Company's website i.e. www.smcindiaonline.com.

The Committee Meeting commenced at 5:00 PM and concluded at 5:15 PM.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Listing Regulations.

Yours faithfully,
For SMC Global Securities Limited

Suman Kumar
E.V.P. (Corporate Affairs & Legal), Company Secretary & General Counsel
Membership No. F5824

Details of the Issue in terms of SEBI Circular SEBI/HO/CFD/CFD-PoD 1/P/CIR/2023/123 dated 13th July, 2023:

Sr. No.	Particulars	Disclosures
1.	Issuer	SMC Global Securities Limited
2.	Type of Instrument	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures
3.	Type of issuance	Public Issue
4.	Size of the Issue	Secured, Rated, Listed, Redeemable, NCDs of face value of Rs. 1000/-each for an amount of up to Rs. 7,500 Lakhs (" Base Issue Size ") with an option to retain oversubscription up to Rs. 7,500 Lakhs (" Green Shoe Option ") aggregating up to 15,00,000 NCDs for an aggregate amount of up to ₹15,000 lakhs (" Issue size " or " Issue Limit ").
5.	Tenor, Coupon, Redemption Amount, Redemption Date, Schedule of Payment of Interest and Principal	As specified in the Prospectus dated July 11, 2024.
6.	Credit Ratings	The NCDs proposed to be issued pursuant to this Issue have been rated ' CRISIL A/Stable ' (pronounced as CRISIL A rating with Stable outlook) by CRISIL Ratings Limited for an amount of up to ₹17,500 Lakhs by way of its letter dated November 24, 2023 (and revalidation letter dated May 21, 2024), and rated ' [ICRA] (A Stable) ' (pronounced as ICRA A rating with a stable outlook by ICRA Limited for an amount of up to ₹40,000 Lakhs by way of its letter dated July 24, 2023 (and revalidation letter dated June 12, 2024) read with rationale dated July 24, 2023
7.	Listing	The NCDs offered through this Prospectus are proposed to be listed on BSE Limited . Our Company has received an 'in-principle' approval from BSE by way of its letter bearing reference DCS/BM/PI-BOND/10/24-25 dated July 08, 2024. For the purposes of this Issue, BSE Limited shall be the Designated Stock Exchange.
8.	Description regarding security (where applicable) including type of security (movable/ immovable/ tangible etc.) type of charge (pledge/ hypothecation/ mortgage etc.), date of creation of security/ likely date of creation of security, minimum security cover, revaluation	The principal amount of the NCDs to be issued together with all interest due and payable on the NCDs, thereof shall be secured by a pari passu charge over the Trade Receivables and MTF of the Company, created in favour of the Debenture Trustee, in terms of and as specifically set out in and fully described in the Debenture Trust Deed, such that a security cover to the extent of at least 110% of the outstanding principal amounts of NCDs and all interest due and payable thereon in respect of the NCDs maintained at all times as security until the Final Settlement Date, issued pursuant to the Issue. The NCDs proposed to be

		issued shall rank pari passu without preference of one over the other except that priority for payment shall be as per applicable date of redemption / repayment
9.	Deemed Date of Allotment	The date on which the Board or a duly authorised committee approves the Allotment of NCDs. All benefits to the NCDs including interest on the NCDs shall be available to the investors from the Deemed Date of Allotment. The actual Allotment of NCDs may take place on a date other than the Deemed Date of Allotment.
10.	Special right / interest / privileges attached to the instrument, and changes thereof	None
11.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	None
12.	Details of any letter or comments regarding payment / non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with it comments thereon, if any	None
13.	Details of redemption of debentures indicating the manner of redemption	As specified in the Prospectus

For SMC Global Securities Limited

Suman Kumar

E.V.P. (Corporate Affairs & Legal), Company Secretary & General Counsel
Membership No. F5824

Date: July 11, 2024

Place: New Delhi